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## **CIFI Ever Sunshine Services Group Limited**

### **旭辉永升服务集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1995)**

## **INSIDE INFORMATION**

### **PLACING OF SHARES BY THE CONTROLLING SHAREHOLDERS**

This announcement is made by CIFI Ever Sunshine Services Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Elite Force Development Limited (“**Elite Force**”), one of the controlling shareholders (as defined under the Listing Rules) of the Company, that on 14 December 2022, Elite Force entered into a placing agreement (the “**Placing Agreement**”) with J.P. Morgan Securities (Asia Pacific) Limited and Haitong International Securities Company Limited (collectively, the “**Placing Agents**”) by way of block trade in the secondary market, pursuant to which, the Placing Agents have agreed to place, and Elite Force has agreed to dispose of, an aggregate of 90,000,000 shares of the Company (the “**Placing Shares**”) held by it, representing approximately 5.15% of the total issued share capital of the Company as at the date of this announcement, to certain independent investors, at a placing price of HK\$4.85 per Placing Share to raise a proceed of HK\$436.5 million (the “**Placing**”).

As at the date of this announcement, Mr. Lin Zhong, Mr. Lin Feng and Mr. Lin Wei, acting in a consensual manner, are entitled to exercise the voting rights of approximately 51.98% of the issued share capital of the Company through CIFI Holdings (Group) Co. Ltd. (“**CIFI Holdings**”), Elite Force and other investment holding companies controlled by them, and therefore together they constitute a group

of the ultimate controlling shareholders (the “**Ultimate Controlling Shareholders**”) of the Company. Upon completion of the Placing, the Ultimate Controlling Shareholders will be entitled to exercise the voting rights of approximately 46.84% of the issued share capital of the Company.

Elite Force further informed the Company that, to the best of its knowledge, each of the Placing Agents is a third party independent of and is not connected with the Company and its connected persons (as defined under the Listing Rules).

Furthermore, the Company has been informed by CIFI Holdings that the Company will remain as a non-wholly owned subsidiary of CIFI Holdings upon completion of the Placing. Thus, the Company does not expect that the Placing will have any adverse effect on the financial position or business operations of the Group.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**CIFI Ever Sunshine Services Group Limited**  
**Lin Zhong**  
*Chairman*

Hong Kong, 15 December 2022

*As at the date of this announcement, the executive Directors are Mr. LIN Zhong, Mr. ZHOU Hongbin and Mr. ZHOU Di, the non-executive Director is Mr. LIN Feng; and the independent non-executive Directors are Mr. MA Yongyi, Mr. YU Tiecheng and Mr. CHEUNG Wai Chung.*