

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 4, 2018 (the “**Prospectus**”) issued by Ever Sunshine Lifestyle Services Group Limited (the “**Company**”).

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Ever Sunshine Lifestyle Services Group Limited

永升生活服务集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1995)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABLIZING ACTIONS AND END OF STABLIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Sole Global Coordinator, on behalf of the International Underwriters, on January 4, 2019 in respect of the an aggregate of 36,400,000 Shares (the “**Over-allotment Shares**”), representing approximately 9.58% of the total number of the Offer Shares initially available under the Global Offering to, among other things, facilitate the partial return of the 57,000,000 Shares borrowed by the Stabilizing Manager from Elite Force Development for covering the over-allocation of Shares under the International Placing. The Over-allotment Shares will be issued and allotted by the Company at HK\$1.78 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the final Offer Price under the Global Offering.

STABLIZING ACTIONS AND END OF STABLIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on January 6, 2019, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. The stabilizing actions undertaken by Haitong International Securities Company Limited, the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period are set out below:

- over-allocation of an aggregate of 57,000,000 Shares in the International Placing, representing 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- borrowing of an aggregate of 57,000,000 Shares by Haitong International Securities Company Limited, the Stabilizing Manager, from Elite Force Development pursuant to the Stock Borrowing Agreement dated December 8, 2018 (the “**Stock Borrowing Agreement**”) to cover the over-allocation of Shares under the International Placing;
- successive purchases of an aggregate of 20,600,000 Shares in the price range of HK\$1.65 to HK\$1.78 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period, representing approximately 5.42% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The last purchase made by the Stabilizing Manager on the market during the stabilization period was on January 3, 2019 at the price of HK\$1.78 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%);
- the partial exercise of the Over-allotment Option by the Sole Global Coordinator, on behalf of the International Underwriters, on January 4, 2019 in respect of the Over-allotment Shares at the final Offer Price to facilitate the partial return of the 57,000,000 Shares borrowed by the Stabilizing Manager from Elite Force Development under the Stock Borrowing Agreement; and
- the portion of the Over-allotment Option which has not been exercised by the Sole Global Coordinator, on behalf of the International Underwriters, lapsed on January 6, 2019.

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Sole Global Coordinator, on behalf of the International Underwriters, on January 4, 2019 in respect of the an aggregate of 36,400,000 Shares, representing approximately 9.58% of the total number of the Offer Shares initially available under the Global Offering to, among other things, to facilitate the partial return of the 57,000,000 Shares borrowed by the Stabilizing Manager from Elite Force Development for covering the over-allocation of Shares under the International Placing. The

Over-allotment Shares will be issued and allotted by the Company at HK\$1.78 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the final Offer Price under the Global Offering.

Approval for the Listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on January 10, 2019.

Shareholding structure of the Company upon the allotment and issue of the Over-allotment Shares

The shareholding structure of the Company immediately prior to and following the completion of the allotment and issue of the Over-allotment Shares would be as follows:

	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	Number of Shares	Approximate % of the total issued Shares	Number of Shares	Approximate % of the total issued Shares
Elite Force Development	440,000,000*	29.34%	440,000,000*	28.64%
Spectron	330,000,000	22.00%	330,000,000	21.48%
Best Legend	<u>287,000,000</u>	<u>19.13%</u>	<u>287,000,000</u>	<u>18.68%</u>
Sub-total:	1,057,000,000	70.47%	1,057,000,000	68.80%
<i>Public</i>				
Wise-man Development	63,000,000	4.20%	63,000,000	4.10%
Other public shareholders	<u>380,000,000</u>	<u>25.33%</u>	<u>416,400,000</u>	<u>27.10%</u>
Total:	<u>1,500,000,000</u>	<u>100.00%</u>	<u>1,536,400,000</u>	<u>100.00%</u>

Remark: Inclusive of the borrowed Shares to be returned to Elite Force Development by the Stabilizing Manger.

The additional net proceeds of approximately HK\$63.2 million from the issue of the Over-allotment Shares after deducting the underwriting commissions and other offering expenses payable by the Company in relation to the exercise of the Over-allotment Option will be used by the Company on a pro-rata basis for the same purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

STABLIZING ACTIONS AND END OF STABLIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on January 6, 2019, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. The stabilizing actions undertaken by Haitong International Securities Company Limited, the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period are set out below:

- over-allocation of an aggregate of 57,000,000 Shares in the International Placing, representing 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- borrowing of an aggregate of 57,000,000 Shares by Haitong International Securities Company Limited, the Stabilizing Manager, from Elite Force Development pursuant to the Stock Borrowing Agreement to cover the over-allocation of Shares under the International Placing;
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- the partial exercise of the Over-allotment Option by the Sole Global Coordinator, on behalf of the International Underwriters, on January 4, 2019 in respect of the Over-allotment Shares at the final Offer Price to facilitate the partial return of the 57,000,000 Shares borrowed by the Stabilizing Manager from Elite Force Development under the Stock Borrowing Agreement; and
- the portion of the Over-allotment Option which has not been exercised by the Sole Global Coordinator, on behalf of the International Underwriters, lapsed on January 6, 2019.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and the partial exercise of the Over-allotment Option, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board of Directors
Ever Sunshine Lifestyle Services Group Limited
LIN Zhong
Chairman

Hong Kong, January 7, 2019

As at the date of this announcement, the executive Directors are Mr. LIN Zhong and Mr. ZHOU Hongbin, the non-executive Directors are Mr. LIN Feng and Mr. GE Ming; and the independent non-executive Directors are Mr. MA Yongyi, Mr. WANG Peng and Mr. CHEUNG Wai Chung.