

*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 4, 2018 (the “Prospectus”) issued by Ever Sunshine Lifestyle Services Group Limited (the “Company”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares thereby offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities by the Company in the United States.*

*In connection with the Global Offering, Haitong International Securities Company Limited as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if taken, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, January 6, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*

*Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, December 17, 2018).*



## Ever Sunshine Lifestyle Services Group Limited

永升生活服务集团有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

- Number of Offer Shares under : 380,000,000 Shares (subject to the Over-  
the Global Offering allotment Option)
- Number of Hong Kong Public Offer Shares : 38,000,000 Shares
- Number of International Placing Shares : 342,000,000 Shares (subject to the Over-  
allotment Option)
- Offer Price : HK\$1.78 per Offer Share, excluding brokerage  
of 1%, SFC transaction levy of 0.0027% and  
Stock Exchange trading fee of 0.005%
- Nominal value : HK\$0.01 per Share
- Stock code : 1995

#### Sole Sponsor



Haitong International Capital Limited

#### Sole Global Coordinator



#### Joint Bookrunners and Joint Lead Managers



# ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### OFFER PRICE

- The Offer Price has been determined at HK\$1.78 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

### NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$1.78 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$619.8 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- Haitong International Securities Company Limited (“**Haitong International Securities**”) is the Sole Global Coordinator, Haitong International Securities, Guotai Junan Securities (Hong Kong) Limited, ABCI Capital Limited, China Industrial Securities International Capital Limited, Juhui Financial Securities Limited and CMBC Securities Company Limited are the Joint Bookrunners, Haitong International Securities, Guotai Junan Securities (Hong Kong) Limited, ABCI Securities Company Limited, China Industrial Securities International Capital Limited, Juhui Financial Securities Limited and CMBC Securities Company Limited are the Joint Lead Managers and Sinomax Securities Limited is a Co-Lead Manager of the Global Offering. Haitong International Capital Limited is the Sole Sponsor of the Listing of the Offer Shares on the Stock Exchange.

### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

- The Hong Kong Public Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 2,131 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 45,804,000 Hong Kong Public Offer Shares, representing approximately 1.21 times of the total number of 38,000,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the slight over-subscription (less than 15 times) in the Hong Kong Public Offering, the reallocation procedures as disclosed in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have not been applied.

## INTERNATIONAL PLACING

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering is 342,000,000 Offer Shares, representing approximately 90% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised). There were over-allocation of 57,000,000 Shares which will be settled using the Shares to be borrowed under the Stock Borrowing Agreement entered into between Haitong International Securities and Elite Force Development Limited. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.
- No placee has been allotted one board lot of the Offer Shares. A total of 62 placees have been allotted two board lots of the Offer Shares or less, representing approximately 44.60% of 139 placees under the International Placing (inclusive of 57,000,000 Offer Shares over-allocated). These placees have been allotted approximately 0.06% of the 399,000,000 Offer Shares available under the International Placing (inclusive of 57,000,000 Offer Shares over-allocated). A total of 100 placees have been allotted three board lots of the Offer Shares or less, representing approximately 71.94% of 139 placees under the International Placing (inclusive of 57,000,000 Offer Shares over-allocated). These placees have been allotted approximately 0.12% of the 399,000,000 Offer Shares available under the International Placing (inclusive of 57,000,000 Offer Shares over-allocated).
- Under the International Placing, 19,584,000 Offer Shares, representing approximately 5.73% of the initial total number of the International Placing Shares (before the exercise of the Over-allotment Option) and 5.15% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to CICC Financial Trading Limited, which is a connected client of China International Capital Corporation Hong Kong Securities Limited, one of the distributors in the International Placing, within the meaning of the Placing Guidelines under Appendix 6 of the Listing Rules (the “**Placing Guidelines**”). The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company consent under paragraph 5(1) of Appendix 6 to the Listing Rules to permit the Company to allocate the relevant International Placing Shares to CICC Financial Trading Limited. Such Shares will be held by CICC Financial Trading Limited on behalf of its ultimate clients (each of which is and will be Independent Third Parties upon Listing) on a non-discretionary basis by using delta-one total return swaps in which all the underlying risks and returns are passed to the relevant ultimate clients, and are in compliance with all the conditions under the consent granted by the Stock Exchange.

- To the best knowledge of the Directors, no Offer Share under the Global Offering has been placed to applicants who are core connected persons of the Company, Directors, existing Shareholders or their respective close associates within the meaning of the Listing Rules. The International Placing is in compliance with the Placing Guidelines, and save as disclosed in this announcement, to the best knowledge of the Directors, no other Offer Shares have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.
- The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules, (c) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

#### **OVER-ALLOTMENT OPTION**

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Sunday, January 6, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 57,000,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Placing to cover, among other things, over-allocation in the International Placing, if any. There was an over-allocation of 57,000,000 Shares in the International Placing and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Elite Force Development Limited and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.ysservice.com.cn](http://www.ysservice.com.cn). As of the date of this announcement, the Over-allotment Option has not yet been exercised.

## RESULTS OF ALLOCATIONS

- The results of allocations of the Hong Kong Public Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on our Company’s website at [www.ysservice.com.cn](http://www.ysservice.com.cn) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Friday, December 14, 2018;
  - from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, December 14, 2018 to 12:00 midnight on Thursday, December 20, 2018;
  - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, December 14, 2018 to Monday, December 17, 2018;
  - in the special allocation results booklets which will be available for inspection during opening hours from Friday, December 14, 2018 to Monday, December 17, 2018 at all the designated receiving banks’ branches.

## DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Public Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, December 14, 2018.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Friday, December 14, 2018.

- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Friday, December 14, 2018.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, December 14, 2018.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Friday, December 14, 2018. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Friday, December 14, 2018.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their broker or custodian on Friday, December 14, 2018.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, December 17, 2018, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

- The Company will not issue any temporary document of title in respect of the Hong Kong Public Offer Shares. No receipt will be issued for application monies received.

#### **COMMENCEMENT OF DEALINGS**

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Monday, December 17, 2018. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1995.
- **In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

#### **OFFER PRICE**

The Offer Price has been determined at HK\$1.78 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

#### **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$1.78 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated total expenses paid and payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$619.8 million. The Company intends to apply such net proceeds for the following purposes:

- (a) approximately 55% of the net proceeds, or approximately HK\$340.9 million, is expected to be used to pursue strategic acquisition and investment opportunities;
- (b) approximately 26% of the net proceeds, or approximately HK\$161.1 million, to be used to leverage the most updated internet and information technologies and build a smart community that would improve service quality for the Company's customers;
- (c) approximately 9% of the net proceeds, or approximately HK\$55.8 million, is expected to be used to develop a one-stop service community platform and the Company's "Joy Life (悦生活) online service platform; and
- (d) approximately 10% of the net proceeds, or approximately HK\$62.0 million, is expected to be used for general business operations and working capital.



## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Friday, December 7, 2018, a total of 2,131 valid applications pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS, and through the **White Form eIPO** service) for a total of 45,804,000 Hong Kong Public Offer Shares were received, representing approximately 1.21 times of the total number of 38,000,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 2,127 valid applications in respect of a total of 23,804,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$2.08 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 1.25 times of the 19,000,000 Hong Kong Public Offer Shares initially comprised in Pool A; and
- 4 valid applications in respect of a total of 22,000,000 Hong Kong Public Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$2.08 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 1.16 times of the 19,000,000 Hong Kong Public Offer Shares initially comprised in Pool B.

No application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. Two multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than 19,000,000 Hong Kong Public Offer Shares) has been identified.

Due to the slight over-subscription in the Hong Kong Public Offering, the reallocation procedures as disclosed in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 38,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

## **INTERNATIONAL PLACING**

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering is 342,000,000 Offer Shares, representing approximately 90% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised). There were over-allocation of 57,000,000 Shares which will be settled using the Shares to be borrowed under the Stock Borrowing Agreement entered into between Haitong International Securities and Elite Force Development Limited. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.

No placee has been allotted one board lot of the Offer Shares. A total of 62 placees have been allotted two board lots of the Offer Shares or less, representing approximately 44.60% of 139 placees under the International Placing (inclusive of 57,000,000 Offer Shares over-allocated). These placees have been allotted approximately 0.06% of the 399,000,000 Offer Shares available under the International Placing. A total of 100 placees have been allotted three board lots of the Offer Shares or less, representing approximately 71.94% of 139 placees under the International Placing (inclusive of 57,000,000 Offer Shares over-allocated). These placees have been allotted approximately 0.12% of the 399,000,000 Offer Shares available under the International Placing (inclusive of 57,000,000 Offer Shares over-allocated).

### **Placing to Connected Client**

Under the International Placing, 19,584,000 Offer Shares, representing approximately 5.73% of the initial total number of the International Placing Shares (before the exercise of the Over-allotment Option) and 5.15% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to CICC Financial Trading Limited, which is a connected client of China International Capital Corporation Hong Kong Securities Limited, one of the distributors in the International Placing, within the meaning of the Placing Guidelines. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company consent under paragraph 5(1) of Appendix 6 to the Listing Rules to permit the Company to allocate the relevant International Placing Shares to CICC Financial Trading Limited. Such Shares will be held by CICC Financial Trading Limited on behalf of its ultimate clients (each of which is and will be Independent Third Parties upon Listing) on a non-discretionary basis by using delta-one total return swaps in which all the underlying risks and returns are passed to the relevant ultimate clients, and are in compliance with all the conditions under the consent granted by the Stock Exchange.

To the best knowledge of the Directors, no Offer Share under the International Placing has been allocated to applicants who are core connected persons of the Company, Directors, existing Shareholders, existing beneficial owners or their respective close associates within the meaning of the Listing Rules, whether in their own name or through nominees. The International Placing is in compliance with the Placing Guidelines, and save as disclosed in this announcement, to the best knowledge of the Directors, no other Offer Shares under the Global Offering have been placed with any

core connected person (as defined in the Listing Rules) of the Company or any connected clients (as set out in the paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines), whether in their own names or through nominees.

None of the Sole Sponsor, the Underwriters and their affiliated companies and the connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering. The Directors further confirm that none of the placees under the International Placing will become a substantial Shareholder (as defined under the Listing Rules) of the Company after the Global Offering, no placee will individually be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules, (c) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

### **Over-allotment Option**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Sunday, January 6, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 57,000,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Placing to cover, among other things, over-allocation in the International Placing, if any. There has been an over-allocation of 57,000,000 Shares in the International Placing and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Elite Force Development and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.ysservice.com.cn](http://www.ysservice.com.cn). As of the date of this announcement, the Over-allotment Option has not yet been exercised.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

No. of shares applied for	No. of valid applications	Basis of allotment/ballot Pool A	Approximate percentage allotted of the total no. of shares applied for
2,000	1,529	2,000 Shares	100.00%
4,000	199	4,000 Shares	100.00%
6,000	66	6,000 Shares	100.00%
8,000	36	8,000 Shares	100.00%
10,000	80	10,000 Shares	100.00%
12,000	18	12,000 Shares	100.00%
14,000	13	14,000 Shares	100.00%
16,000	13	16,000 Shares	100.00%
18,000	5	18,000 Shares	100.00%
20,000	52	20,000 Shares	100.00%
30,000	12	28,000 Shares	93.33%
40,000	15	36,000 Shares	90.00%
50,000	25	44,000 Shares	88.00%
60,000	8	52,000 Shares	86.67%
70,000	4	60,000 Shares	85.71%
80,000	4	68,000 Shares	85.00%
90,000	6	76,000 Shares	84.44%
100,000	21	84,000 Shares	84.00%
200,000	7	142,000 Shares	71.00%
300,000	2	200,000 Shares	66.67%
400,000	3	258,000 Shares	64.50%
500,000	3	316,000 Shares	63.20%
600,000	1	374,000 Shares	62.33%
800,000	2	490,000 Shares	61.25%
900,000	1	548,000 Shares	60.89%
1,000,000	1	606,000 Shares	60.60%
2,000,000	1	1,178,000 Shares	58.90%
	2,127		
<b>Pool B</b>			
3,000,000	1	2,600,000 Shares	86.67%
4,000,000	1	3,456,000 Shares	86.40%
5,000,000	1	4,316,000 Shares	86.32%
10,000,000	1	8,628,000 Shares	86.28%
	4		

The final number of Offer Shares under the Hong Kong Public Offering is 38,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## **RESULTS OF ALLOCATIONS**

The results of allocations of the Hong Kong Public Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company’s website at [www.ysservice.com.cn](http://www.ysservice.com.cn) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Friday, December 14, 2018;
- from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, December 14, 2018 to 12:00 midnight on Thursday, December 20, 2018;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, December 14, 2018 to Monday, December 17, 2018;
- the special allocation results booklets which will be available for inspection during opening hours from Friday, December 14, 2018 to Monday, December 17, 2018 at all the receiving banks’ branches at the addresses set out below.

## **Standard Chartered Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch</b>	<b>Address</b>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
Kowloon	Kwun Tong Branch	G/F & 1/F One Pacific Centre, 414 Kwun Tong Road, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
New Territories	Tai Po Branch	G/F Shop No. 2, 23–25 Kwong Fuk Road, Tai Po Market, Tai Po

## **Bank of Communications Co., Ltd. Hong Kong Branch**

<b>District</b>	<b>Branch</b>	<b>Address</b>
Hong Kong Island	Chai Wan Sub-Branch	G/F., 121–121A Wan Tsui Road, Chai Wan Cinema Building, Chai Wan
Kowloon	Wong Tai Sin Sub-Branch	Shop N118, 1/F., Temple Mall North, 136 Lung Cheung Road, Wong Tai Sin
	Cheung Sha Wan Plaza Sub-Branch	Unit G04 on G/F., Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
New Territories	Sha Tsui Road Sub-Branch	Shops Nos. 3–5 on G/F., Kwong Ming Building, 120–130 Sha Tsui Road, Tsuen Wan

The final Offer Price, the indications of level of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares are also published on Friday, December 14, 2018 on the Company’s website at [www.ysservice.com.cn](http://www.ysservice.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

## SHAREHOLDING CONCENTRATION ANALYSIS

The following table sets out a summary of the allotment results under the Global Offering:

- subscription and number of Shares held by top 1, 5, 10 and 25 of the placees out of the International Placing, total number of Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Shares held following the Global Offering	Subscription as %	Subscription as %	Subscription as %	% of total issued	% of total issued	
			of International Placing (assuming the Over-allotment Option is not exercised)	of International Placing (assuming the Over-allotment Option is exercised in full)	of Offer Shares (assuming the Over-allotment is not exercised)	of Offer Shares (assuming the Over-allotment Option is exercised in full)	shares upon Listing (assuming the Over-allotment Option is not exercised)	share capital upon Listing (assuming the Over-allotment is exercised in full)
Top 1	60,798,000	60,798,000	17.78%	15.24%	16.00%	13.91%	4.05%	3.90%
Top 5	178,464,000	178,464,000	52.18%	44.73%	46.96%	40.84%	11.90%	11.46%
Top 10	261,922,000	261,922,000	76.59%	65.64%	68.93%	59.94%	17.46%	16.82%
Top 25	378,868,000	378,868,000	110.78%	94.95%	99.70%	86.70%	25.26%	24.33%

- subscription and number of Shares held by top 1, 5, 10 and 25 of the Shareholders, total number of Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription	Shares held following the Global Offering	Subscription as %	Subscription as %	Subscription as %	% of total issued	% of total issued	
			of International Placing (assuming the Over-allotment Option is not exercised)	of International Placing (assuming the Over-allotment Option is exercised in full)	of Offer Shares (assuming the Over-allotment is not exercised)	of Offer Shares (assuming the Over-allotment Option is exercised in full)	shares upon Listing (assuming the Over-allotment Option is not exercised)	share capital upon Listing (assuming the Over-allotment is exercised in full)
Top 1	—	440,000,000	0.00%	0.00%	0.00%	0.00%	29.33%	28.26%
Top 5	60,798,000	1,180,798,000	17.78%	15.24%	16.00%	13.91%	78.72%	75.84%
Top 10	198,048,000	1,318,048,000	57.91%	49.64%	52.12%	45.32%	87.87%	84.65%
Top 25	361,068,000	1,481,068,000	105.58%	90.49%	95.02%	82.62%	98.74%	95.12%

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## PUBLIC FLOAT

Immediately following the completion of the Global Offering and the Capitalization Issue, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A8464122	10000						
A9230729	2000						
A9538030	2000						
C3862494	2000						
C482264A	4000						
C6022519	2000						
C6045764	2000						
D3358373	2000						
D5822034	10000						
E1812479	4000						
E4651344	2000						
E5931960	2000						
E9101865	2000						
E9799307	2000						
G0858462	2000						
G255794A	2000						
G6315401	2000						
K0166634	4000						
K0503029	2000						
K057970A	2000						
K2979713	2000						
K3447243	2000						
K4860233	8000						
K4911431	6000						
K6684440	20000						
K9499156	2000						
P5739881	2000						
P8207295	2000						
V007554A	36000						
V0215406	2000						
V0552488	8000						
Y0324327	2000						
Z1615999	4000						
Z1799666	2000						
Z7305797	2000						
Z9380869	2000						



Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A5301591	10000						
A9515839	2000						
D1414055	2000						
D1626664	2000						
D2308526	4000						
D4516088	2000						
D4735944	2000						
E4551684	2000						
E7137587	4000						
Y0056098	4000						
Z2450527	2000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0002732	12000	03123542	2000	07260524	2000	10193074	2000
001023065	2000	0313223X	2000	07262419	2000	1019523X	2000
001205118	2000	03137578	2000	07266010	2000	10201215	2000
00120541X	2000	03171010	2000	07282040	2000	102052749	2000
002012621	2000	03182538	2000	07292151	2000	10210513	2000
002021230	4000	03194443	2000	07296112	2000	10217214	2000
002082913	2000	03200817	2000	08016356	2000	10220018	2000
002156724	2000	03212099	2000	08021215	2000	102237524	2000
002186922	4000	03220933	2000	08032735	2000	102250026	2000
002210016	2000	03240059	2000	08042318	2000	10250534	2000
002280679	2000	03242018	2000	08055716	2000	10253024	2000
0023860	2000	03250016	2000	08062029	2000	10264361	2000
004053097	2000	03283237	2000	08062472	2000	10288517	2000
004070619	2000	03291611	2000	08070052	2000	10295820	2000
004180018	2000	0332215	2000	08081273	2000	103149428	2000
005014523	2000	0347291	12000	08083833	2000	104036658	2000
005300879	2000	04012510	2000	08092051	2000	105061317	2000
006045821	2000	04020956	2000	08120436	2000	105085155	2000
006183610	4000	04032529	2000	08134096	2000	105160953	10000
006200219	2000	04062011	2000	08135823	2000	107130827	2000
007292111	2000	0407143X	2000	08148714	2000	107254364	2000
007300934	2000	04073521	2000	0818095X	2000	10814083X	2000
008034023	2000	04081421	2000	08183613	2000	109025016	2000
008062029	2000	04084518	2000	08192316	2000	109095127	4000
008073919	8000	04123434	2000	08193116	2000	109135076	2000
009190916	6000	04130011	2000	08201125	2000	109224712	2000
00926693X	2000	04186641	2000	08201135	4000	110070053	4000
01013674	2000	04190871	2000	08210012	2000	11010012	2000
010170053	2000	04200422	2000	08230032	2000	110108196	36000
01018320	2000	04232538	2000	0824290X	2000	110210019	2000
01023065	2000	04270010	2000	08252911	2000	11024442	2000
01026407X	6000	04272920	2000	08253326	2000	110245429	2000
01030614	2000	0434294	16000	08294072	2000	110267551	2000
01035715	2000	05015015	2000	0842608	2000	110310149	2000
01084023	2000	05032495	2000	0842695	2000	11055051	2000
01090017	2000	05032534	2000	09016251	2000	11064831	2000
011040011	2000	05052062	2000	09020031	4000	11065149	2000
011068016	2000	05054081	2000	09023924	2000	11065626	2000
011100211	2000	05083623	2000	09030816	2000	11104028	2000
011111042	2000	05100321	4000	09031325	2000	11120018	2000
01111233	2000	05100539	2000	09031528	4000	111204939	4000
011212224	2000	05101716	2000	09042210	2000	111232212	2000
01134814	2000	05113022	2000	09050816	2000	11123858	2000
0116001X	2000	05132039	2000	09072205	2000	11150014	2000
01160628	2000	05160015	2000	09075371	2000	11173437	4000
01162515	2000	05192126	2000	09100313	2000	11187046	2000
01172019	2000	05202017	2000	09113956	2000	1120001X	12000
0119123X	2000	05272426	2000	0911601X	2000	1120152X	2000
01211001X	2000	0531001X	2000	09143523	2000	11206273	4000
01222713	2000	06020016	2000	09162052	2000	112092423	8000
012240814	2000	06030747	2000	09163375	4000	112251636	2000
01226121X	2000	06042712	2000	09171516	2000	112253011	2000
01231912	2000	06052412	2000	09173023	2000	112280414	10000
01232015	2000	06053544	2000	09190539	2000	11230015	2000
01241416	2000	06061937	2000	09194916	2000	11230822	2000
01250327	2000	06076617	2000	09201310	2000	112319087	2000
01250421	2000	06092715	2000	09202423	2000	11233791	2000
01255243	2000	06114038	2000	09231613	2000	11242415	2000
01260834	2000	06131941	2000	09255567	12000	11262178	2000
01277110	2000	06152772	2000	09261032	2000	11280676	2000
01304471	2000	06165915	4000	09261218	2000	11282757	2000
01310932	2000	06190250	2000	0927574X	2000	12010044	2000
0145570	2000	06242325	2000	09298026	2000	12050054	2000
018311700	4000	06284933	2000	09300053	2000	12054019	2000
019950001	258000	06290968	2000	09555553	10000	1207006X	2000
019950002	4000	06295451	2000	10014093	2000	12085615	2000
02020025	2000	07024023	2000	10014219	2000	12093819	2000
02040017	2000	07041625	2000	10015639	2000	12100923	2000
02064529	2000	0704192X	2000	10025960	2000	12171234	2000
02074819	2000	07043018	2000	1003004X	2000	12172713	2000
02080618	2000	07054917	2000	10041128	2000	12180812	2000
02084577	2000	07057628	2000	1004745X	2000	12210312	2000
02093239	2000	07060348	2000	10083443	2000	12211519	2000
02120010	2000	07063823	2000	10090080	2000	12232018	2000
02133850	2000	07100024	2000	10100013	2000	12251636	2000
02160027	2000	07102016	2000	10100114	2000	12253048	2000
02180949	2000	07103685	2000	10102182X	2000	1227301X	2000
02182745	2000	07131011	2000	10104003X	8000	12290620	2000
02190011	2000	07131558	4000	10114012	2000	12310039	2000
02200017	2000	07140444	2000	101200057	84000	128606	4000
0224061X	2000	07152138	2000	101270022	2000	130602197	2000
02271812	2000	07160524	2000	10150353	2000	130604197	4000
02280016	2000	07180619	2000	10160011	2000	130604198	4000
02280270	2000	07180633	2000	10160014	2000	150102199	2000
02281013	2000	07194434	2000	10180015	2000	15020219	2000
03050277	2000	07210326	2000	10180614	2000	15280119	2000
03081112	2000	07223216	2000	10191222	2000	15282419	2000
03083330	2000	07225019	2000	10193012	2000	201074817	10000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
201080061	2000	311514884	4000	44010419	4000	712050414	2000
201242655	6000	312080512	2000	44011219	2000	712170039	2000
201250879	84000	312140012	2000	44022119	4000	712204253	2000
201251336	2000	312216555	4000	44050319	2000	766233274	6000
203180325	548000	31404817	2000	440524197	20000	801128C	2000
204102974	10000	32010219	4000	44072519	4000	801129C	2000
204202620	44000	32010619	76000	44078319	4000	801177818	2000
204286514	2000	32011319	4000	44132419	2000	801194031	2000
205012516	6000	320125196	6000	44142519	2000	802022757	2000
205016716	2000	32050319	2000	44152219	2000	802070618	2000
20505044X	2000	321002196	8000	441522197	20000	802142312	2000
205181718	2000	321281198	2000	441723198	2000	802190011	2000
206201235	2000	330103197	10000	442521196	10000	802254511	2000
207122738	2000	330104197	14000	45020519	2000	803249029	2000
207240529	2000	330204198	2000	452524197	8000	803261827	2000
207262511	2000	33022619	4000	50010719	2000	803288514	2000
208063040	2000	33022619	4000	502040017	2000	804205126	2000
208084218	2000	33022619	4000	503050036	84000	805131820	258000
208144527	6000	33022619	4000	504284550	2000	805163017	4000
208180018	2000	33022619	4000	505181216	2000	805182188	2000
20818001X	2000	330298134	2000	506010020	2000	806053544	2000
208198421	2000	33032719	76000	506100319	2000	807301095	2000
208200020	2000	330602196	2000	506159055	8000	808071082	2000
208300584	2000	330621197	14000	507112726	2000	808100154	20000
209067029	2000	33062419	4000	507203859	2000	808183613	2000
20912261X	6000	330902198	44000	50769850	2000	809122818	2000
209202334	2000	33252619	4000	508150215	2000	809124314	4000
210040011	8000	34010319	2000	50816003X	4000	809130324	2000
210141110	2000	34080219	4000	509080025	2000	809143313	2000
210181011	2000	34240119	4000	509123949	2000	809298238	2000
210182737	2000	34290119	4000	509241429	2000	809301212	2000
21022233X	2000	347361099	44000	509261629	2000	810290021	44000
211134518	2000	35012719	20000	509261679	2000	810595200	10000
211220017	2000	35058119	20000	510048773	4000	811180031	10000
211254515	2000	350583197	8000	510100013	2000	812090011	14000
212041513	2000	350823198	2000	51010619	2000	812120043	20000
212060947	2000	364074617	4000	510212197	2000	90103245X	2000
212182419	44000	365828920	2000	511144621	4000	901166423	2000
219230893	10000	370205197	2000	512193215	2000	90201701X	2000
220104197	2000	370502197	10000	601156999	12000	902162820	2000
22018219	2000	370681198	4000	601310215	2000	902280094	2000
222169765	2000	370724198	2000	602030013	2000	903100020	2000
229167549	20000	377039375	10000	602222717	2000	903284511	4000
236466611	2000	378151997	84000	602280035	2000	904161749	2000
253175764	20000	383215969	44000	603027029	2000	904275131	2000
265199893	10000	388026650	10000	603070322	2000	905095023	2000
276203239	44000	388031213	2000	604166791	2000	906139118	2000
276248523	44000	388048365	6000	604275014	2000	907040328	2000
285294278	4000	389009713	20000	605061418	6000	90704553X	2000
290336C	2000	394097703	1178000	605154225	2000	907081322	6000
290629C	2000	395035447	142000	605240413	2000	908140235	2000
291701C	36000	401130016	2000	606158333	2000	908148714	2000
294490	2000	402055714	2000	607021815	316000	908234214	2000
294823C	2000	402096914	2000	60926001X	2000	909040022	2000
296506C	8000	402231217	2000	610114199	2000	909222818	2000
301032016	2000	403066043	2000	610300787	2000	909300625	2000
301126537	2000	403309100	2000	611185833	2000	910170856	2000
301277110	2000	406231017	2000	612097717	2000	910172516	2000
303296678	2000	407105396	6000	612262015	2000	910177519	2000
303301814	2000	40717101X	6000	612284716	4000	910191034	2000
304200019	2000	408100336	2000	62010319	4000	910240046	2000
305080012	2000	408162372	2000	62010319	4000	911030921	10000
305130032	2000	408193116	2000	62050319	4000	911071531	2000
305210011	4000	409011511	2000	63010319	2000	911120018	2000
306076617	2000	409051011	2000	69530006	10000	911131815	2000
306102053	2000	409060099	2000	701010342	2000	911184517	2000
307037018	2000	409184815	2000	701100030	2000	911284030	4000
307056464	2000	409264710	2000	701304566	2000	912156614	2000
307160816	10000	410230970	2000	702040922	2000	912173213	2000
307175314	2000	41042519	2000	702066828	10000	A6206746	2000
30719042X	4000	411021233	2000	702120520	2000	A6630424	2000
307263618	2000	411071330	2000	702183617	2000	A7780497	2000
308233054	2000	411144010	2000	704131219	4000	A7813956	2000
308265620	2000	411230039	2000	704170510	2000	A817826A	2000
308288617	4000	41272719	2000	705146333	2000	A912050	2000
309050410	2000	41302319	4000	705190051	2000	A961605	84000
309157114	2000	420624195	20000	705243716	6000	A9643772	8000
309165280	6000	420804198	2000	705244022	2000	A9986920	6000
309217615	2000	421081198	4000	706053116	4000	B4485535	2000
309233237	10000	42112619	2000	706101623	2000	B629227	2000
309264513	6000	42900119	2000	706205430	2000	C00228771	2000
310115198	2000	43010519	36000	707041511	2000	C2390246	4000
31106542X	2000	430122198	2000	707116910	2000	C291461A	2000
311071655	10000	43102219	2000	707196060	2000	C2929412	20000
311111127	2000	43122319	4000	709270210	2000	C2930461	2000
311121619	2000	43250319	4000	710140437	2000	C3004293	8000
311132155	2000	44010219	2000	710191890	2000	C3084882	2000
311200465	6000	44010419	4000	711230015	2000	C3275912	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
C4011668	2000	G6308502	4000	K2121069	16000	R8538106	2000
C4206949	10000	G6330311	4000	K2141094	4000	R8818907	2000
C4489681	20000	G6385027	2000	K221623A	2000	V0014540	8000
C4552847	2000	G6556824	4000	K2776480	2000	V0049808	4000
C5043075	10000	G8035708	4000	K2851547	2000	V014932	2000
D1005147	2000	G8211816	20000	K297049A	10000	V030221A	2000
D1034635	4000	GS007792B	44000	K3010724	4000	V0327549	84000
D1200535	2000	GS021169B	2000	K3025047	4000	V066054A	2000
D164600	2000	GS058807B	60000	K307473	2000	V0715174	2000
D1912160	6000	GS082773B	10000	K3507076	4000	V0838152	2000
D2222095	4000	GS100503B	14000	K350781	6000	V0849707	2000
D226913A	4000	GS111327B	2000	K3679721	4000	V0898023	2000
D2473071	2000	GS138608B	2000	K3724972	36000	V1034111	2000
D2860474	44000	GS139022B	20000	K3871800	16000	V1037153	2000
D3164420	2000	GS139538B	16000	K418386A	20000	V1135155	2000
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D5655081	8000	IS1031673	2000	K6121411	2000	VCL021825	2000
D5867976	2000	IS1283342	2000	K658087	2000	VCL023110	2000
D6106596	36000	IS1356585	2000	K6823378	2000	VCL025838	2000
D7015837	12000	IS1500671	2000	K6908926	2000	VCL032495	2000
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D8538728	2000	IS2340163	2000	K7768028	20000	VCL040616	2000
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E619442	2000	IS4095911	2000	K9287019	4000	VCL070340	6000
E6245025	8000	IS4370173	4000	K9851364	2000	VCL070414	2000
E6384971	20000	IS4454758	4000	K986025	2000	VCL074359	2000
E64351118	2000	IS4535765	2000	M0230613	2000	VCL074453	2000
E67580782	2000	IS4544962	44000	M09892194	2000	VCL074971	6000
E7759200	10000	IS4852649	44000	M2099484	4000	VCL076617	2000
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E8974016	2000	IS5755752	2000	P036879	2000	VCL092051	2000
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G0848769	2000	IS6796398	2000	P3201477	2000	VCL105342	2000
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G1963235	52000	IS7826145	20000	P6008325	16000	VCL132039	2000
G2285222	4000	IS7857497	2000	P6095856	4000	VCL140010	2000
G2410981	4000	IS8009420	44000	P6220014	6000	VCL144958	2000
G2518391	10000	IS8055791	2000	P7334552	2000	VCL15231X	2000
G2660759	10000	IS8115983	44000	P7484171	12000	VCL152772	2000
G2896728	2000	IS8444020	2000	P7621551	4000	VCL153525	2000
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G3613975	2000	IS8791123	2000	P8429964	2000	VCL16001X	2000
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G4819984	76000	K114889	2000	R4627341	4000	VCL207811	2000
G5021153	4000	K1293931	2000	R480510A	2000	VCL210019	2000
G5162830	2000	K1551833	2000	R5129272	4000	VCL211616	2000
G5444976	10000	K1669230	14000	R5456664	2000	VCL215170	4000
G5849461	2000	K1693522	2000	R5536439	2000	VCL222419	2000
G5886790	8000	K1777378	2000	R7559231	6000	VCL223045	36000
G6053164	20000	K1784676	142000	R7695836	10000	VCL225178	2000
G6102866	60000	K1811851	84000	R8398649	14000	VCL23001X	2000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
VCL230032	2000						
VCL235414	2000						
VCL236019	2000						
VCL240413	2000						
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VCL250695	2000						
VCL251636	2000						
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VCL261679	2000						
VCL264710	2000						
VCL271210	2000						
VCL280010	2000						
VCL281520	2000						
VCL283237	2000						
VCL284550	2000						
VCL291313	2000						
VCL291995	2000						
VCL29523X	60000						
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Z8568058	4000						
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Z903219	6000						
Z9058487	2000						
Z9393723	2000						
Z9902954	6000						

## DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Public Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, December 14, 2018.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorisation from their corporations stamped with the corporations’ chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Public Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through the **White Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Friday, December 14, 2018.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Friday, December 14, 2018.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, December 14, 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the crediting of the Hong Kong Public Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also

make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE**, **YELLOW** may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, December 14, 2018.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Friday, December 14, 2018. No interest will be paid thereon.

For applicants who applied for the Hong Kong Public Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Public Offer Shares or Reserved Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Friday, December 14, 2018.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their broker or custodian on Friday, December 14, 2018.

Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, December 17, 2018 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary document of title in respect of the Hong Kong Public Offer Shares. No receipt will be issued for application monies received.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Monday, December 17, 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, December 17, 2018. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1995.

By order of the Board of Directors  
**Ever Sunshine Lifestyle Services Group Limited**  
**LIN Zhong**  
*Chairman*

Hong Kong, December 14, 2018

*As at the date of this announcement, the executive Directors are Mr. LIN Zhong and Mr. ZHOU Hongbin, the non-executive Directors are Mr. LIN Feng and Mr. GE Ming; and the independent non-executive Directors are Mr. MA Yongyi, Mr. WANG Peng and Mr. CHEUNG Wai Chung.*